

# WESTLAKE CAPITAL FUND I

Private Equity Focused on Growth in the Heart of Texas

As the only fund of its type, the Westlake Capital Fund (WCF) strategically harnesses the well-established infrastructure and two-decade brand legacy of Westlake.

By utilizing Westlake's experienced operating team, tapping into their competitive edge in identifying lower-middle market prospects, and maintaining an unwavering focus on the remarkable growth in Texas, this fund will make control investments in companies that can generate appealing risk adjusted returns for our valued limited partners.

## WCF STRATEGY



### LOWER MIDDLE MARKET EXPERTISE

Combining our team of expert investors in the lower-middle market with Westlake's CFO and CMO Services, each acquisition is strategically positioned for attractive returns.



### TARGETED GEOGRAPHIC EMPHASIS

Texas, with its 50-year track record of economic growth, business-friendly environment, low taxes, growing population, and robust economy, is where approximately 70% of our investments will be directed.



### RIDING ECONOMIC MOMENTUM

Our acquisitions are aligned with sectors set to benefit from Texas' ongoing economic prosperity, such as food & beverage, consumer goods, manufacturing, business services, and technology-enabled services.



### COLLABORATIVE INVESTMENT APPROACH

WCF places a strong emphasis on founder equity roll and LP co-investments. We'll seek to collaborate closely with LPs to shape the success of each portfolio company.

## WCF HIGHLIGHTS

### FUND SIZE

- ◆ \$40MM – \$50MM (*Hard cap*)

### TARGET COMPANY SIZE

- ◆ EBITDA: \$1MM – \$10MM
- ◆ EV: \$5MM – \$75MM

### TARGET INVESTMENT SIZE

- ◆ \$5MM - \$15MM

### TARGET PORTFOLIO INVESTMENTS

- ◆ 8 - 12

### GEOGRAPHIC FOCUS

- ◆ Texas

### SECTOR FOCUS

- ◆ Regional Tailwinds
  - + Food & Beverage + Consumer
  - + Business Services + Manufacturing
  - + Tech Enabled

### ACQUISITION STRUCTURE

- ◆ Majority Acquisition
  - Where sellers retain meaningful equity



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